Population Services International
1120 19th Street, NW, Suite 600 | Washington, DC 20036
psi.org | psiimpact.com | twitter: @psiimpact

DTC TRANSFER INSTRUCTION SHEET

INSTRUCTIONS FOR GIFTS OF STOCK OR MUTUAL FUNDS

Thank you for supporting PSI. Donating stock or other securities takes just three easy steps. Please keep in mind that your gift of stock or mutual funds must be received by PSI's broker by December 31, 2018 to count as a tax deduction for 2018.

IMPORTANT INFORMATION

1 Complete this form and forward it to your financial advisor.

2 Send a copy of the form to PSI attn: Margaret Cohen via fax at 202-785-0120 or email at mochen@psi.org, as donor information does not always transmit through the DTC writing system.

If you have any questions or need additional information, please contact Margaret Cohen in External Relations & Communications at 202-235-1962 or via email at mcohen@psi.org.

COMPLETE THE FOLLOWING INFORMATION:

To (donor's financial advisor)

Telephone Fax

Please use this form as authorization to transfer the securities listed below from my account to SunTrust Bank as my gift to Population Services International (PSI).

From (donor name)

Mailing address

Preferred phone (circle one: home/work/cell)

Name of the stock or mutual fund Number of shares

Date of gift Estimated value of gift

Who, in addition to the legal donor, should receive recognition for this gift (if applicable)?

Signature

DTC Transfer Instructions for Financial Advisors

For gifts of securities to PSI, please deliver by DTC to:

DTC #0221
FBO: Population Services International
Account Number : BA47139
Institution Name: UBS
PSI Tax ID: 56-0942853